

OCTOBER 16, 2024

ERRATUM NOTICE

\$16,232,823



ADDISON CENTRAL SCHOOL DISTRICT STEUBEN COUNTY, NEW YORK

**\$16,232,823 Bond Anticipation Notes, 2024 (Renewals)
(The “Notes”)**

NOTES DATED: October 31, 2024

MATURITY: June 26, 2025
WITH THE OPTION OF PRIOR REDEMPTION

The “Purpose of Issue” section of the Notice of Sale for the above-referenced issue selling via competitive bid on October 17, 2024 is hereby revised to read as follows:

Purpose of Issue

The Notes are being issued pursuant to the Constitution and statutes of the State of New York, including among others, the Education Law and the Local Finance Law and a bond resolution of the School District dated June 15, 2022 authorizing the issuance of \$19,925,000 serial bonds to finance the cost of the construction of additions and reconstruction of various School District buildings and facilities at a maximum estimated cost of \$23,925,000. (the “Capital Project”). The balance of the Capital Project will be financed with the expenditure of \$4,000,000 of capital reserve fund monies.

The proceeds of the Notes, along with \$2,532,177 available funds of the District, will partially redeem and renew the \$18,765,000 bond anticipation notes maturing November 1, 2024 for the aforementioned Capital Project.

A revised “PROPOSAL FOR NOTES” form attached to the can be found on the following page.

PROPOSAL FOR NOTES

Mr. Marty Wheeler
 President of the Board of Education and Chief Fiscal Officer
 Addison Central School District
 Steuben County, New York
 c/o Fiscal Advisors & Marketing, Inc.
 250 South Clinton Street, Suite 502
 Syracuse, New York 13202
 Telefax # (315) 930-2354

SALE DATE: October 17, 2024
SALE TIME: 11:00 A.M., Prevailing Time

**ADDISON CENTRAL SCHOOL DISTRICT
 STEUBEN COUNTY, NEW YORK**

\$16,232,823 Bond Anticipation Notes, 2024 (Renewals)

Date: October 31, 2024

Maturity: June 26, 2025

	Amount	Interest Rate	Premium	Net Interest Cost*
Bid 1	\$	%	\$	%
Bid 2	\$	%	\$	%

⁽¹⁾ The computation of the net interest cost is made as provided in the above-mentioned Notice of Sale, but does not constitute any part of the foregoing Proposal for the purchase of the Notes therein described.

1. FORM OF NOTES Please check one of the following: (if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser):

- Book-Entry-Only registered to Cede & Co.
- Registered in the Name of the Purchaser

2. ISSUE PRICE Please check one of the following: (if no options are selected, then the method shall be assumed to be "Follow the Price"):

- We are purchasing the Notes for our own account and not with a view to distribution or resale to the public.
- In the event the Competitive Sale Requirements are not met, we hereby elect to:
 - Hold the Price
 - Follow the Price

3. CONTACT INFORMATION

Signature: _____

Name of Bidder: _____

Bank or Institution: _____

Address: _____

Telephone (Area Code): _____

Email Address: _____

Fax (Area Code): _____

Bids may also be submitted electronically via Fiscal Advisors Auction website ("Fiscal Advisors Auction") accessible at www.FiscalAdvisorsAuction.com in accordance with the Notice of Sale, until the time specified herein. No other form of electronic bidding services will be accepted. No bid will be received after the time for receiving bids specified above. No phone bids will be accepted. Once the bids are communicated electronically via Fiscal Advisors Auction or facsimile to the District, each bid will constitute an irrevocable offer to purchase the Notes pursuant to the terms provided in the Notice of Sale.