

JANUARY 21, 2025

ERRATUM NOTICE

\$558,181

BRASHER FALLS CENTRAL SCHOOL DISTRICT ST. LAWRENCE COUNTY, NEW YORK

\$558,181 Bond Anticipation Notes, 2025
(The “Notes”)

NOTES DATED: February 6, 2025

MATURITY: August 20, 2025

The Notice of Sale for the above-referenced issue, selling via competitive bid on January 23, 2025, is hereby amended with respect to the “Form of the Notes” section, which has been revised to read as follows:

Form of the Notes

The purchaser shall have the option of having the Notes issued in registered in the name of the purchaser with a single certificate issued for the Notes, or in the form of book-entry-only notes registered in the name of Cede & Co., as nominee of DTC, New York, New York (“DTC”). If the Notes are issued in the name of the purchaser, principal of and interest on the Notes will be payable in Federal Funds at maturity at the offices of the District, or, at the option of the purchaser, at such bank or trust company located and authorized to do business in the State of New York as may be selected by the successful bidder, at the expense of the successful bidder.

If the purchaser notifies Bond Counsel by 3:00 o'clock P.M., Prevailing Time on the date of sale, such Notes may be issued in the form of book-entry-only notes, in denominations corresponding to the aggregate principal amount for each Note bearing the same rate of interest and CUSIP number. In the event that the purchaser chooses such DTC registered notes, as a condition to delivery of the Notes, the successful bidder will be required to cause such note certificates to be (i) registered in the name of Cede & Co., as nominee of DTC, New York, New York (“DTC”), and (ii) deposited with DTC to be held in trust until maturity. DTC is an automated depository for securities and clearinghouse for securities transactions, and will be responsible for establishing and maintaining a book-entry system for recording the ownership interests of its participants, which include certain banks, trust companies and securities dealers, and the transfers of the interests among its participants. The DTC participants will be responsible for establishing and maintaining records with respect to the Notes. Individual purchases of beneficial ownership interests in the Notes may only be made through book entries (without certificates issued by the District) made on the books and records of DTC (or a successor depository) and its participants, in denominations of \$5,000 or integral multiples thereof, except for one necessary odd denomination which is or includes \$8,181. Principal of and interest on the Notes will be payable by the District or its agent by wire transfer or in clearinghouse funds to DTC or its nominee as registered owner of the Notes. Transfer of principal and interest payments to participants of DTC will be the responsibility of DTC; transfer of principal and interest payments to beneficial owners by participants of DTC will be the responsibility of such participants and other nominees of beneficial owners. The District will not be responsible or liable for payments by DTC to its participants or by DTC participants to beneficial owners or for maintaining, supervising or reviewing the records maintained by DTC, its participants or persons acting through such participants.

Apart from as provided in this Erratum Notice, the Notice of Sale for the Notes is not otherwise amended.