

JANUARY 8, 2024

ERRATUM TO THE

NOTICE OF SALE DATED JANUARY 4, 2024

RELATING TO

\$29,500,000

**EASTCHESTER UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK**

GENERAL OBLIGATIONS

\$29,500,000 Bond Anticipation Notes - 2024
(the "Notes")

This Erratum Notice, dated January 8, 2024 (the "Erratum"), amends the Notice of Sale dated January 4, 2024 (the "Notice of Sale"), relating to the above-captioned obligations. This Erratum must be read together with the Official Statement.

PLEASE BE ADVISED the "Proposal for Notes" attached to the Notice of Sale erroneously stated the maturity date to be **January 24, 2024**.

It Should Read: "Maturity: January 24, 2025"

A revised "Proposal For Notes" is attached hereto on the following page.

PROPOSAL FOR BONDS

SALE DATE: January 11, 2024
SALE TIME: 11:00 A.M., Prevailing Time

Mr. Matthew Fanelli, President of the Board of Education
Eastchester Union Free School District
Westchester County, New York
c/o Fiscal Advisors & Marketing, Inc.
250 South Clinton Street • Suite 502
Syracuse, New York 13202
Telefax: (315) 930-2354

EASTCHESTER UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$29,500,000 Bond Anticipation Notes, 2024

Dated: January 25, 2024

Maturity: January 24, 2025

	Amount	Interest Rate	Premium	Net Interest Cost*
Bid 1	\$	%	\$	%
Bid 2				

⁽¹⁾ The computation of the net interest cost is made as provided in the Notice of Sale, but does not constitute any part of the foregoing Proposal for the purchase of the Notes therein described.

1. FORM OF NOTES: *(if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser)*

- Book-Entry-Only registered to Cede & Co.
- Non Book-Entry, Registered to Purchaser

2. ISSUE PRICE:

A) If the Competitive Sale Requirements are not met, the Bidder will use one or more of the following methods to determine the issue price of the Notes:

Please select one of the following: *(if none are selected, then the method shall be assumed to be Follow the Price):*

- Follow the Price; or
- Hold the Price

B) TO BE COMPLETED BY BIDDERS WHO ARE PURCHASING NOTES FOR THEIR OWN ACCOUNT

The Bidder is not acting as an underwriter with respect to the Notes nor is it a related party to an underwriter with respect to the Notes and has no present intention to sell, reoffer or otherwise dispose of the Notes.

- Confirmed

3. CONTACT INFORMATION:

Signature: _____

Name of Bidder: _____

Bank or Institution: _____

Address: _____

Telephone (Area Code): _____

Email Address: _____

Bids may also be submitted electronically via Fiscal Advisors Auction website ("Fiscal Advisors Auction") accessible at www.fiscaladvisorsauction.com in accordance with the Notice of Sale, until the time specified herein. No other form of electronic bidding services will be accepted. No bid will be received after the time for receiving bids specified above. No phone bids will be accepted. Once the bids are communicated electronically via Fiscal Advisors Auction or facsimile to the District, each bid will constitute an irrevocable offer to purchase the Notes pursuant to the terms provided in the Notice of Sale.