

JUNE 26, 2023

ERRATUM NOTICE

TO THE OFFICIAL STATEMENT DATED JUNE 23, 2023

RELATING TO THE ISSUANCE OF

\$1,385,280

CITY SCHOOL DISTRICT OF THE CITY OF LITTLE FALLS

HERKIMER COUNTY, NEW YORK

GENERAL OBLIGATIONS

\$1,385,280 Revenue Anticipation Notes, 2023

(the "Notes")



Dated: July 13, 2023

Due: July 12, 2024

Please be advised that the section entitled “CONTINUING DISCLOSURE” has been updated as follows to update the Historical Continuing Disclosure Compliance of the District as follows.

CONTINUING DISCLOSURE

In accordance with the requirements of Rule 15c2-12 promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended (the “Rule”), unless the Notes are purchased for the purchaser’s own account, as principal for investment and not for resale, the District will enter into a Disclosure Undertaking at closing, the form of which is attached hereto as “APPENDIX – E.”

The District has established procedures to ensure that future filings of continuing disclosure information will be in compliance with existing continuing disclosure obligations, including transmitting such filings to the Municipal Securities Rulemaking Board (“MSRB”) established pursuant to Section 15B(b)(1) of the Securities Exchange Act of 1934 through the Electronic Municipal Market Access System (“EMMA”).

A purchaser buying for its own account shall deliver a municipal securities disclosure certificate that documents its intent to purchase the Notes as principal for investment and not for resale (in a form satisfactory to Bond Counsel) establishing that an exemption from the Rule applies.

Historical Compliance

Other than as noted below, the District is in compliance, in all material respects, within the last five years with all previous undertakings made pursuant to the Rule 15c2-12.

On December 22, 2021, the District issued \$132,189 bonds for the purchase of buses. The District provided notice of the financial obligation on January 13, 2022. In addition, on January 13, 2022 the District provided notice of its failure to provide event filing information in connection with this event within 10 business days as required by its outstanding undertaking agreement.