

JULY 2, 2024

# SUPPLEMENT NOTICE

TO THE OFFICIAL STATEMENT DATED JUNE 28, 2024

RELATING TO THE ISSUANCE OF

## \$1,385,280

### CITY SCHOOL DISTRICT OF THE CITY OF LITTLE FALLS

HERKIMER COUNTY, NEW YORK

GENERAL OBLIGATIONS

\$1,385,280 Revenue Anticipation Notes, 2024

(the "Notes")



Dated: July 11, 2024

Due: October 31, 2024

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**Please be advised that the section entitled "PURPOSE OF ISSUE" has been updated as follows to reflect the adoption of the revenue anticipation note resolution at the July 1, 2024 Board of Education meeting of the District.**

#### **Purpose of Issue**

The Notes are being issued pursuant to the Constitution and statutes of the State of New York, including among others, the Education Law, the Local Finance Law and pursuant to a revenue anticipation note resolution that was adopted by the Board of Education, on July 1, 2024 in anticipation of the receipt of 2024-2025 State Aid payments and other revenues to be received by the District in the 2024-2025 fiscal year.

The Notes are being issued to provide monies to meet a cash flow deficit expected to occur during the period that the Notes are outstanding (see "APPENDIX – C & C1 – MONTHLY CASH FLOW"). Such cash flow deficit is the result of a delay in the receipt of State aid revenues, which receipt is not timely with the cash flow needs of the School District.