

SUPPLEMENT DATED JUNE 28, 2023

TO THE

PRELIMINARY OFFICIAL STATEMENT DATED JUNE 27, 2023

RELATING TO

**\$13,241,055**

**CITY SCHOOL DISTRICT OF THE CITY OF ROME  
ONEIDA COUNTY, NEW YORK**



GENERAL OBLIGATIONS

**\$13,241,055 Bond Anticipation Notes, 2023 (Renewals)**  
(the "Notes")

**Dated: July 25, 2023**

**Due: June 28, 2024**

**PLEASE BE ADVISED that the fifth paragraph on the front cover of the Preliminary Official Statement is revised to read as follows:**

The Notes are offered when, as and if issued and received by the purchaser(s) and subject to the receipt of the approving legal opinion as to the validity of the Notes of Trespasz & Marquardt, LLP, Bond Counsel, Syracuse, New York. It is anticipated that the Notes will be available for delivery through the facilities of DTC located in Jersey City, New Jersey, or as may be agreed upon by the purchaser(s), on or about July 25, 2023.